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Miricor Enterprises Holdings Limited

卓珈控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1827)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Miricor Enterprises Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), announce that on 28 February 2025, G Max Group Limited (the “**Borrower**”, an indirect wholly owned subsidiary of the Company) entered into a facility agreement (the “**Facility Agreement**”) with a bank (the “**Bank**”) for trade finance and revolving loan facility up to an aggregated amount of HK\$10,000,000 (the “**Facility**”).

Pursuant to the terms of the Facility Agreement, the Company undertakes with the Bank, amongst other things, that Ms. LAI Ka Yee Gigi (“**Ms. LAI**”), the Chairlady and an executive director of the Company, Mr. MA Ting Keung Patrick, the spouse of Ms. LAI, and their family members (collectively, the “**Controlling Shareholders**”) shall at all times, directly and indirectly, hold no less than 51% of the issued share capital of the Company (the “**Undertaking**”).

Failure to comply with the Undertaking constitutes an event of default under the Facility Agreement, and the Bank may, by notice to the Borrower, (i) cancel the advances under the Facility; and (ii) declare all amounts outstanding under the Facility and all interest, fees and commissions to be immediately due and payable.

As at the date of this announcement, the Controlling Shareholders hold 68.75% of the issued share capital of the Company.

The Company will make continuing disclosure pursuant to Rule 13.21 of the Listing Rules in subsequent interim and annual reports for so long as circumstances giving rise to the relevant obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
Miracor Enterprises Holdings Limited
LAI Ka Yee Gigi
Chairlady and Chief Executive Officer

Hong Kong, 28 February 2025

As at the date of this announcement, the Board comprises three executive directors, namely, Ms. LAI Ka Yee Gigi, Mr. HO Tsz Leung Lincoln and Dr. LAM Ping Yan and three independent non-executive directors, namely, Mr. CHENG Fu Kwok David, Mr. CHENG Yuk Wo and Mr. LI Wai Kwan.